

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2020**

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO **NOT LEAVE ANY ITEM BLANK**. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <p align="center">OVERSEAS FILIPINO BANK, INC.</p>		DATE REGISTERED: <p align="center">6/22/1994</p>	
BUSINESS/TRADE NAME: <p align="center">OVERSEAS FILIPINO BANK, INC.</p>		FISCAL YEAR END: <p align="center">DECEMBER</p>	
SEC REGISTRATION NUMBER: <p align="center">AS94005593</p>		CORPORATE TAX IDENTIFICATION NUMBER (TIN): <p align="center">003-888-237</p>	
DATE OF ANNUAL MEETING PER BY-LAWS: <p align="center">3rd Thursday of January</p>		WEBSITE/URL ADDRESS: <p align="center">www.overseasfilipinobank.gov.ph</p>	
ACTUAL DATE OF ANNUAL MEETING: <p align="center">NO MEETING HELD</p>		E-MAIL ADDRESS: <p align="center">op@overseasfilipinobank.gov.ph</p>	
COMPLETE PRINCIPAL OFFICE ADDRESS: <p align="center">Overseas Filipino Bank Center, Liwasang Bonifacio, Manila</p>		FAX NUMBER: <p align="center">NA</p>	
COMPLETE BUSINESS ADDRESS: <p align="center">Overseas Filipino Bank Center, Liwasang Bonifacio, Manila</p>		ALTERNATE MOBILE NUMBER: <p align="center">NA</p>	
OFFICIAL E-MAIL ADDRESS: <p>compliance@mail.ofbank.com.ph</p>	ALTERNATE E-MAIL ADDRESS: <p>HRAdmin@mail.ofbank.com.ph</p>	OFFICIAL MOBILE NUMBER: <p align="center">+639999931426</p>	ALTERNATE MOBILE NUMBER: <p align="center">+639989943763</p>
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <p align="center">COMMISSION ON AUDIT (COA) AND BANGKO SENTRAL NG PILIPINAS (BSP)</p>		SEC ACCREDITATION NUMBER (if applicable): <p align="center">NA</p>	TELEPHONE NUMBER(S): <p align="center">NA</p>
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <p align="center">BANKING</p>		INDUSTRY CLASSIFICATION: <p align="center">BANKING</p>	GEOGRAPHICAL CODE: <p align="center">NA</p>

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
LAND BANK OF THE PHILIPPINES	RA 00003844 /RA 10374	1598 M.H. Del Pilar corner Dr. Quintos Streets, Malate, Manila
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
NA	NA	NA

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) **Yes** **No**

Please check the appropriate box:

<p>1.</p> <p><input checked="" type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p>8. <input checked="" type="checkbox"/> None of the above</p>
<p>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</p>	<p><input checked="" type="radio"/> Yes <input type="radio"/> No</p>
<p>Describe nature of business:</p>	<p align="center">BANKING</p>

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: OVERSEAS FILIPINO BANK, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	10,000,000	100	1,000,000,000.00
TOTAL		10,000,000	TOTAL P	1,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	10	Common	10,000,000		100.00	1,000,000,000.00	100%
TOTAL		10,000,000	TOTAL	TOTAL P	1,000,000,000.00		

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
NA	NA	NA	NA	NA	NA	NA	NA
Percentage of Foreign Equity :		TOTAL	TOTAL	TOTAL P	TOTAL SUBSCRIBED P	1,000,000,000.00	100%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	10	Common	10,000,000	100	1,000,000,000.00	100%
TOTAL		10,000,000	TOTAL P	1,000,000,000.00	100%	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
NA	NA	NA	NA	NA	NA	NA
0.00 %		TOTAL	TOTAL P	TOTAL PAID-UP P		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: OVERSEAS FILIPINO BANK, INC.								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. CECILIA C. BORROMELO 9 Northern Luzon St. Philam Life Village, Las Piñas	FILIPINO	N	C	F	Y	Chairperson		138-052-273
2. LEILA C. MARTIN Lot 1 Block 6 Barcelona cor Liria St. Vista Verde Executive Village, Cainta Rizal	FILIPINO	N	M	F	Y	Vice Chairman / President & CEO		138-019-384
3. JULIO D. CLIMACO JR. 14 Diamond St. Buensuceso Homes Marcelo Village West Service Road Parañaque City	FILIPINO	N	M	M	Y	N.A	A&C/C	112-070-465
4. ALAN V. BORNAS Unit 139, Brentwood Heights, Multinational Village Parañaque City	FILIPINO	N	M	M	Y	N.A		120-157-672
5. BITUIN V. SALCEDO No. 56-A Mapang-akit Street, East Avenue, Quezon City	FILIPINO	N	M	F	Y	N.A	A&C/M & RPT/M	109-765-009
6. LETICIA V. DAMASCO No. 10 Valeriano St., Kapt. Pepe Subd. Cabanatuan City, Nueva Ecija	FILIPINO	N	M	F	Y	N.A	CGRMC /M & RPT/M	135-235-755
7. ROBERT L. GOSIOCO 33 Anchorage St., Merville Park, Parañaque City 1709, Metro Manila	FILIPINO	N	I	M	Y	N.A	CGRMC /C & RPT/C	214-570-092
8. CESAR S. CABAÑES No. 139 Street, Francis Street, Oranbo Pasig City	FILIPINO	N		M	N	Corporate Secretary		171-399-826
9. PATRIA P. MADRIO 159 Barangay Tinurik, Tanauan City, Batangas	FILIPINO	N		F	N	Bank Officer		111-782-659
10. JOANNA C. SANGRADOR 191 Willow Street, Maywood II Village Parañaque City	FILIPINO	N		F	N	Bank Officer		171-635-394
11. MARY GRACE C. CABRERA 39 Mapagbigay St. Brgy. Pinyahan Quezon, City	FILIPINO	N		F	N	Bank Officer		239-581-247

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **OVERSEAS FILIPINO BANK, INC.**

TOTAL NUMBER OF STOCKHOLDERS: **10** **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** **3**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: **5,325,591,281.00**

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. LAND BANK OF THE PHILIPPINES Filipino Ermita Manila	Common	5,689,922	568,992,200.00	56.90%	568,992,200.00	000-470-349-000
	TOTAL	5,689,922	568,992,200.00			
2. * PHILIPPINE POSTAL CORPORATION Filipino Liwasang Bonifacio	Common	2,999,991	299,999,100.00	30.00%	299,999,100.00	000-746-621-000
	TOTAL	2,999,991	299,999,100.00			
3. * REPUBLIC OF THE PHILIPPINES Filipino Malacañang Manila	Common	1,310,080	131,008,000.00	13.10%	131,008,000.00	
	TOTAL	1,310,080	131,008,000.00			
4. CECILIA C. BORROMEO Filipino 9 Northern Luzon St. Philam Life Village, Las Piñas	Common	1	100.00		100.00	138-052-273
	TOTAL	1	100.00			
5. LEILA C. MARTIN Filipino Lot 1 Block 6 Barcelona cor Liria St. Vista Verde Executive Village, Calintá Rizal	Common	1	100.00		100.00	138-019-384
	TOTAL	1	100.00			
6. JULIO D. CLIMACO JR. Filipino 14 Diamond St. Buensuceso Homes Marcelo Village West Service Road Parañaque City	Common	1	100.00		100.00	112-070-465
	TOTAL	1	100.00			
7. ALAN V. BORNAS Filipino Unit 139, Brentwood Heights, Multinational Village Parañaque City	Common	1	100.00		100.00	120-157-672
	TOTAL	1	100.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

*awaiting the issuance of the Certificate Authorizing Registration on the Deeds on Transfer of Shares in favor of Land Bank of the Philippines

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For FDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: OVERSEAS FILIPINO BANK, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS		NONE	NONE
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		NONE	NONE
1.3 LOANS/ CREDITS/ ADVANCES		NONE	NONE
1.4 GOVERNMENT TREASURY BILLS		NONE	NONE
1.5 OTHERS Investment in BSP Investment in Government Securities		as of December 31, 2020 3,232,828,167.00 51,506,986.14	NONE
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
NONE		NONE	NONE
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
NONE		NONE	NONE
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: NONE			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH		NONE	NONE
5.2 STOCK		NONE	NONE
5.3 PROPERTY		NONE	NONE
TOTAL		P	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
NONE	NONE	NONE	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	DEALER IN GOVERNMENT SECURITIES	THRIFT BANK	NONE
DATE ISSUED:	12/29/2014	07/20/1994	NONE
DATE STARTED OPERATIONS:	Jan-06	07/21/1994	NONE
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
1,284,000.00	3	4	7

NOTE: USE ADDITIONAL SHEET IF NECESSARY


I, CESAR S. CABAÑES , Corporate Secretary of OVERSEAS FILIPINO BANK, INC. declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this 5th of May in Manila City, Philippines.


ATTY. CESAR S. CABAÑES
(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in MANILA on MAY 06 2021 by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of _____ issued at _____ on _____.

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PAGE NO. 59
BOOK NO. XXI
SERIES OF 2021

NOTARY PUBLIC

ATTY. IMELDA A. PANIS
Notary Public Until Jun 30 2021
PTR No 9826574 Jan 04 2021
IBP Lifetime Member No. 08365 Roll No 52614
MCLE No VI-0029369 Nov 11 2019 Until 2022
Commission No 2019-082
1091 N. Lopez St. Ermita, Manila
0927 2774504

**BENEFICIAL OWNERSHIP DECLARATION
FOR THE YEAR: 2020**

SEC REGISTRATION NUMBER:
CORPORATE NAME:

AS94005593
OVERSEAS FILIPINO BANK, INC.

Instructions:

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

Category	Description
A	Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
B	Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
C	Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
D	Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
E	Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
F	Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
G	Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
H	Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
I	Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP ¹ / % OF VOTING RIGHTS ²	TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
CECILIA C. BORROMEO	9 Norther Luzon St. Philam Life Village, Las Piñas City	FILIPINO	April 16, 1959	138-052-272	0.00001%	D	1

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.

² For Non-Stock Corporations.

³ For Stock Corporations.

BENEFICIAL OWNERSHIP DECLARATION

SEC REGISTRATION NUMBER:

ASO94-005593

CORPORATE NAME:

OVERSEAS FILIPINO BANK, INC.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP ¹ / % OF VOTING RIGHTS ²	TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
LEILA C. MARTIN	Lot 1 Block 6 Barcelona corner Liria St., Vista Verde Executive Village, Cainta Rizal	FILIPINO	Nov. 28, 1961	138-019-384	0.00001%	D	1
JULIO D. CLIMACO JR.	14 Diamond St. Buensuceso Homes Marcelo Village West Service Road Parañaque City	FILIPINO	Sept. 24, 1957	112-070-465	0.00001%	D	1
ALAN V. BORNAS	Unit 139, Brentwood Heights, Multinational Village Parañaque City	Filipino	April 25, 1966	120-157-672	0.00001%	D	1
BITUIN V. SALCEDO	No. 56-A Mapang-akit Street, East Avenue, Quezon City	Filipino	July 22, 1949	109-765-009	0.00001%	D	1
LETICIA V. DAMASCO	No. 10 Valeriano St., Kapt. Pepe Subd. Cabanatuan City, Nueva Ecija	Filipino	Nov. 1, 1949	135-235-755	0.00001%	D	1
ROBERT L. GOSIOCO	33 Anchorage St., Merville Park, Parañaque City 1709, Metro Manila	Filipino	May 9, 1958	214-570-092	0.00001%	D	1

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¹ For Stock Corporations.

² For Non-Stock Corporations.

³ For Stock Corporations.